

BILL SUMMARY
2nd Session of the 59th Legislature

Bill No.:	SB 468
Version:	FA1
Request Number:	10887
Author:	Rep. Kannady
Date:	4/16/2024
Impact:	\$0

Research Analysis

The floor substitute for SB 468 creates the Uniform Electronic Estate Planning Documents Act to facilitate electronic estate planning documents and signatures. Electronic wills are considered valid and must meet certain conditions. The measure outlines the revocation of electronic wills, their execution, and the creation of certified paper copies. Electronic non-testamentary estate planning documents or signatures cannot be denied legal effect solely because they are electronic. Any document that must be notarized or witnessed may be satisfied if an individual authorized to perform the notarization, acknowledgment, verification, or oath attaches the individual's electronic signature on the document alongside other required information. The requirement that documents must be presented can be satisfied with an accessible electronic record that reflects the information in the document. Individuals can create certified paper copies of electronic documents by affirming their accuracy under penalty of perjury. Electronic documents may also be used in evidentiary proceedings.

CHANGES IN FLOOR SUBSTITUTE FROM ENGROSSED VERSION:

The floor substitute adds definitions and requirements pertaining to electronic wills.

Prepared By: Autumn Mathews

Fiscal Analysis

SB 468 establishes the Oklahoma Uniform Electronic Estate Planning Documents Act, allowing certain documents and signatures to be filed electronically in court proceedings. This measure is not anticipated to have a direct fiscal impact on the state budget or appropriations.

Prepared By: Alexandra Ladner, House Fiscal Staff

Other Considerations

None.